

JUMBO GROUP LIMITED

(Company Registration Number: 201503401Z)
(Incorporated in the Republic of Singapore)

OFF-MARKET EQUAL ACCESS SHARE BUYBACK OFFER - RESULTS OF OFFER

Unless otherwise defined, capitalised terms herein shall bear the meanings given in the off-market equal access share buyback offer announcement dated 19 January 2024 (the “Equal Access Offer Announcement”) and the offer letter in relation to the Equal Access Offer dated 2 February 2024 (the “Offer Letter”).

1. INTRODUCTION

- 1.1 Further to the Company’s announcement dated 29 February 2024 in relation to the close of the Equal Access Offer, the Board wishes to announce that the total number of Shares to be purchased pursuant to the Equal Access Offer is 37,522,422 Shares, representing 58.5% of the Maximum Buyback Amount available under the Equal Access Offer (“**Total Tendered Shares**”).
- 1.2 The total consideration to be paid for the Total Tendered Shares is approximately S\$9.76 million.
- 1.3 From the Total Tendered Shares, 29,975,722 Shares will be cancelled and 7,546,700 Shares will be held as treasury shares (excluding 2,453,300 existing treasury shares held).
- 1.4 The Company will arrange for payment to be made to successful Accepting Shareholders in accordance with the settlement procedures as set out in the Appendix to the Offer Letter.

2. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosures of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

3. CAUTIONARY STATEMENT

- 3.1 Shareholders are advised to read this announcement by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bankers, solicitors or other professional advisers if they have any doubt about the actions they should take.
- 3.2 Shareholders are further advised that this announcement serves as an update to Shareholders on the Equal Access Offer only.

By Order of the Board

TAN CHER LIANG
INDEPENDENT CHAIRMAN
5 MARCH 2024

This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with Rules 226(2)(b) and 753(2) of the SGX-ST Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Priscilla Ong, Vice President, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.