

JUMBO GROUP LIMITED

(Company Registration Number: 201503401Z)
(Incorporated in the Republic of Singapore)

OFF-MARKET EQUAL ACCESS SHARE BUYBACK OFFER - DESPATCH OF OFFER LETTER

Unless otherwise defined, capitalised terms herein shall bear the meanings given in the off-market equal access share buyback offer announcement dated 19 January 2024 (the “Equal Access Offer Announcement”) and the offer letter in relation to the Equal Access Offer dated 2 February 2024 (the “Offer Letter”).

1. INTRODUCTION

Further to the Equal Access Offer Announcement, the Board wishes to announce that the Company has despatched the Offer Letter and the accompanying acceptance form (the “**Acceptance Form**”) to Shareholders today, 2 February 2024.

Shareholders who do not receive the Offer Letter and Acceptance Form within a week from 2 February 2024 or have any enquiries relating to the Offer Letter or the Equal Access Offer, please contact the Company’s share registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at +65 6536 5355 or via email at srs.teamc@boardroomlimited.com and The Central Depository (Pte) Limited at +65 6535 7511 or via email at asksgx@sgx.com during office hours on any day (other than a public holiday, Saturday or Sunday) up to and including the Closing Date.

An electronic copy of the Offer Letter and the Acceptance Form are now available on the website of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) at <http://www.sgx.com>.

2. DIRECTORS’ RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of the preparation of this announcement) collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosures of all material facts about the Equal Access Offer, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

3. CAUTIONARY STATEMENT

- 3.1 Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bankers, solicitors or other professional advisers if they have any doubt about the actions they should take.
- 3.2 Shareholders are further advised that this announcement serves as only an update to Shareholders and does not constitute an offer.

By Order of the Board

TAN CHER LIANG
INDEPENDENT CHAIRMAN
2 FEBRUARY 2024

This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "Sponsor"), for compliance with Rules 226(2)(b) and 753(2) of the SGX-ST Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Priscilla Ong, Vice President, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.