



JUMBO GROUP LIMITED

(Company Registration No. 201503401Z)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

The board of directors (the “**Board**”) of Jumbo Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce the following transactions that occurred during the financial period from 1 April 2021 to 30 September 2021, pursuant to Rule 706A of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”):

Amalgamation of subsidiaries

- (A) JUMBO Group of Restaurants Pte. Ltd. (“**JGOR**”) and Ng Ah Sio Investments Pte. Ltd. (“**NASI**”), two wholly-owned subsidiaries of the Company, amalgamated on 1 June 2021 (“**First Amalgamation**”), pursuant to Section 215(D)(1) of the Companies Act, with JGOR being the surviving amalgamated company. Please refer to the Company’s announcement dated 8 June 2021 in relation to the First Amalgamation for more information.
- (B) JGOR and Ng Ah Sio Pte. Ltd. (“**NASPL**”), two wholly-owned subsidiaries of the Company, amalgamated on 9 June 2021 (“**Second Amalgamation**”), pursuant to Section 215(D)(1) of the Companies Act, with JGOR being the surviving amalgamated company. Please refer to the Company’s announcement dated 17 June 2021 in relation to the Second Amalgamation for more information.

Save for their respective shareholding interests in the Company (if any), none of the Directors or controlling shareholders of the Company or their respective associates, has any interest, direct or indirect, in the above transactions.

BY ORDER OF THE BOARD

Ang Kiam Meng
Group CEO and Executive Director

24 November 2021

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “Sponsor”), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.