

**JUMBO GROUP LIMITED**  
(Company Registration No. 201503401Z)  
(Incorporated in the Republic of Singapore)

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**PROPOSED ACQUISITION OF 75% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF KOK KEE WANTON NOODLE PTE. LTD.**

**- RECEIPT OF THE LISTING AND QUOTATION NOTICE (“LQN”) FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE “SGX-ST”)**

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**1. INTRODUCTION**

- 1.1. The board of directors (the “**Board**” or the “**Directors**”) of Jumbo Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 26 November 2020 and 16 December 2020 (the “**Earlier Announcements**”) in relation to the Proposed Acquisition.
- 1.2. Unless otherwise defined, capitalised terms used herein shall bear the same meaning as ascribed to them in the Earlier Announcements.

**2. LISTING AND QUOTATION NOTICE**

- 2.1. Further to the Earlier Announcements, the Board is pleased to announce that the Company has on 30 December 2020 received the LQN from the SGX-ST for the listing and quotation of up to 3,201,932 new ordinary shares in the capital of the Company to be issued to the Vendor in connection with the Proposed Acquisition.
- 2.2. The listing and quotation of the Consideration Shares is subject to compliance with the SGX-ST’s listing requirements for the Consideration Shares.
- 2.3. The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Proposed Acquisition, the Company and/or its subsidiaries.
- 2.4. The Company will make further announcement(s) upon (a) the allotment and issuance of the 882,352 Consideration Shares to the Vendor in satisfaction of the first tranche of the Consideration in accordance with the terms of the Agreement, and (b) the payment of the second tranche of the Consideration to the Vendor in due course.

**BY ORDER OF THE BOARD**

Ang Kiam Meng  
Group CEO and Executive Director

30 December 2020

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*This announcement has been prepared by the Company and has been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”), for compliance with Rules 226(2) and 753(2) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact persons for the Sponsor are Mr. David Tham, Senior Director, Equity Capital Markets and Ms. Priscilla Ong, Vice President, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*