



JUMBO GROUP LIMITED

(Company Registration No. 201503401Z)
(Incorporated in the Republic of Singapore)

ESTABLISHMENT OF A NEW BRANCH OFFICE IN SHANGHAI, THE PEOPLE'S REPUBLIC OF CHINA

The Board of Directors (the "**Board**") of Jumbo Group Limited (the "**Company**") wishes to announce that JBT F&B Management (Shanghai) Co., Ltd. (新会(上海)餐饮管理有限公司) ("**JBT F&B Management (Shanghai)**"), a subsidiary of the Company, has established a new branch office ("**Pudong Branch**") in Shanghai, the People's Republic of China ("**PRC**"). The Company holds a 70% shareholding interest in JBT F&B Management (Shanghai).

The establishment of the Pudong Branch is in connection with the opening of a third *Jumbo Seafood* outlet in the PRC at Shanghai IFC Tower, which is slated for January 2016. Further details of the Pudong Branch are set out below:

Name of New Branch Office : JBT F&B Management (Shanghai) Co., Ltd. Pudong Branch
(新会(上海)餐饮管理有限公司浦东分公司)

Principal activities : Restaurant management and operation

The investment in the Pudong Branch is funded by internal sources, and is not expected to have any material impact on the net tangible assets per share and the earnings per share of the Company for the financial year ending 30 September 2016.

None of the directors, controlling shareholders or substantial shareholders of the Company has any direct or indirect interest in the establishment of the Pudong Branch, other than their shareholdings in the Company.

BY ORDER OF THE BOARD

Ang Kiam Meng
CEO and Executive Chairman

7 December 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of the announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr. Khong Choun Mun, Managing Director, Equity Capital Markets and Mr. Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, Telephone: +65 6533 9898.